

OFN Practitioner Resource Library

Help your CDFI succeed!

From sample loan policies to onboarding materials, OFN's practitioner resources are designed to assist CDFI staff in all departments. Find guides, templates, reading lists, infographics, and more to increase your effectiveness, whatever your role. We regularly update our library, so check back often to access the latest tools and resources.

Explore OFN's resources by job function:



CDFI Essentials

[CDFI 101 Toolkit](#)

The perfect resource to onboard new staff and board members, and educate stakeholders about the CDFI industry.



Human Resources (HR)

[Talent Recruitment, Retention, and Management Toolkit](#)

An actionable guide to help CDFIs find the right people, with the right skills, at the right time.



Financial Management

[Cash Management Toolkit](#)

An overview guide on effective cash management with tools to assist with cashflow modeling and asset-liability matching.



Strategy & Governance

[CDFI Loan Fund Business Model Toolkit](#)

A comprehensive framework for thinking about the development of CDFIs, including the core business model elements.



Lending & Portfolio Management

[Loan Policy Toolkit](#)

A complete set of tools designed to help practitioners develop sound loan policies, featuring sample policies for various sectors and other intake and application examples.



Industry Resources

[Consultant List](#)

A list of professional service providers who offer consulting services to the CDFI industry.



Download these toolkits and other OFN resources from CDFI Connect's resource library:
<https://www.cdficonnect.org/resources/ofn-resources>

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