

Building a CDFI Policy Campaign in Texas

Using Your Voice and Your Power to Increase Impact

Texas Appleseed



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Texas Appleseed is a data-driven nonprofit committed to supporting children, families, and communities through policy change.

COMPONENTS OF A SUCCESSFUL POLICY CAMPAIGN



Tangible Goals



A Clear Story of Impact



Leverage and Expand Power

TANGIBLE GOALS



https://www.freestock.com/free-photos/unposed-group-creative-business-people-open-389280196">Image used under license from Freestock.com

1. Assess your needs

2. Learn about available resources to meet your needs

Are there programs that already exist that you are not using?

- Capital Access Program (Economic Development Bank under Governor's Office)
- Grant programs for financial and housing education from the Texas Office of Consumer Credit Commissioner and Texas Department of Savings and Mortgage Lending
- Local or regional economic development funding opportunities
- Federal funds

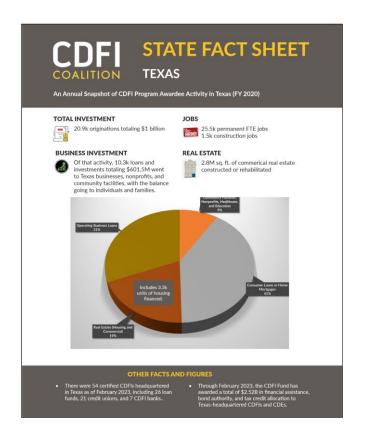
3. What is the Legislature uniquely positioned to provide?

- Sometimes a study can be a good first step.
- Think creatively—can a fee or optional fee charged for something go CDFIs?

4. Consider any overlaps between your priorities and the priorities of state leadership

- Governor has expressed interest in affordable housing for middle income families.
- Texas prides itself in being supportive of small businesses

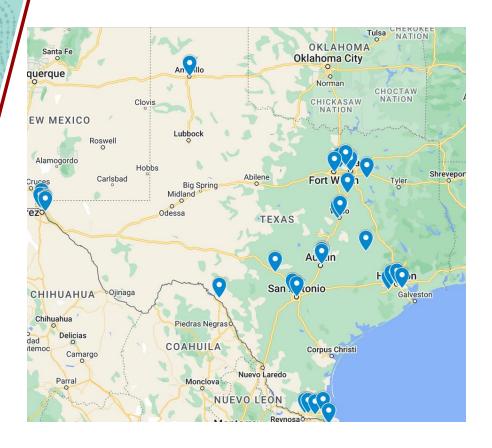
A CLEAR STORY OF IMPACT



- 1. Politics is local—statewide story of impact is important, but you also need to tell the local story
- 2. Create materials with data and language that is accessible (short) and opens door with your audience
- 3. Individual stories are be powerful
- 4. Media can be helpful

Source: https://cdfi.org/Texas/

LEVERAGE AND EXPAND POWER



1. Know who represents you, and make sure they know you

Texas CDFI headquarters in legislative districts:

- 37 Texas House Members—about 25% (30 Democrats and 7 Republicans)
- 18 Texas Senate Members—58%
 (10 Democrats and 8 Republicans)

2. Leverage relationships of allies

Identify allies to make introductions:

- Board members
- Funders (e.g. local banks)
- City leaders

3. Build a coalition of supporters

Who benefits from your work?:

- Local chamber
- Faith communities
- Clients

4. Consider hiring a lobbyist

Persistence

Thank You

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